

## 'Teaming up in the retrofit market'

15:30		
15:45	Opening and introduction	Chairman (CMTI) R. Brink
15:55	Upcoming legislation: prepare for changes	Ministry of Infrastructure & Environment D. Brus
16:10	Sea of unprepared vessels	Holland Shipbuilding Association R. Dazert
16:25	pitch Damen	Damen Ship Repair & Conversion T. Lupgens
16:35	pitch Alfa Laval	Alfa Laval BV P. Brands
16:50	pitch Wärtsilä	Wärtsilä B. Kruyt
17:00	pitch D. van de Wetering	D. van de Wetering J. van Woerkom
17:10	pitch Axces	Axces Emission Technology K. Remmen
17:20	Discussion	
17:45	Network reception	



### Ministry of Infrastructure and the Environment

### Upcoming Environmental Legislation

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the Environment
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#### shipping environmental legislation

Recently approved or expected environment regulations, need for new technology

1.	SOx and PM	cleaner fual.	, scrubbers and LN	1G
	<b>O O O O O O O O O O</b>	J. J	,	_

2. NOx	SCR technology,	<b>EGR</b>
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4. Ballast Water	Ballast Water	Treatment systems
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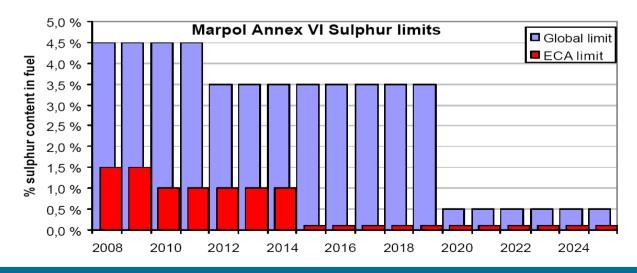
Stricter regulations for the use of hazardeous

materials



#### **SOx** and particulate matter

- Regulated by a maximum limit for the sulphur content of fuel.
- In 2015 Sulphur Content in Sulphur Emission Control Area's to 0,1 %
- In 2020: global 0,5 % sulphur content
- Review ultimately 2018 on the availability of complient fuel oil, next week in IMO MEPC proposal United Kingdom and the Netherlands on this review.





#### **EU Sulphur Directive**

EU sulphur directive was approved in 2013:

- Implementation of the IMO sulphur regulations.
- Global 2020 sulphur limit in EU waters, regardless of the outcome of IMO review on availability.
- Stimulate use of scrubbers and LNG, (Marco Polo, Toolbox).
- European Sustainable Shipping Forum ESSF
- ESSF working groups on scrubbers and LNG
- Create conditions for the use of marine LNG as ship fuel.
- Create conditions for the use of scrubbing technology in shipping.

#### News:

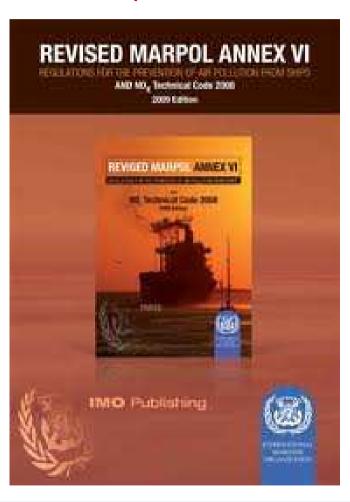
#### **European Commission set up sustainable** shipping forum

On 25th September 2013, the European Commission announced the establishment of the European Sustainable Shipping Forum (ESSF) in response to the challenges created by the Sulphur Directive.

The aim of ESSF is to assess the developments towards compliance with the IMO 0.1% sulphur content in marine fuel, which are due to enter into force as from 1st January 2015 in the SECAs (Sulphur Emission Control Areas). Furthermore, with ESSF, the Commission intends to bring together Member States and maritime industry stakeholders in order to enable a structural dialogue, exchange of best practices and coordination, while providing the opportunity to discuss practical issues that could be encountered during the implementation process, in particular during the transition phase before the entry into force of the new standard.



#### 2008, REVISED MARPOL ANNEX VI

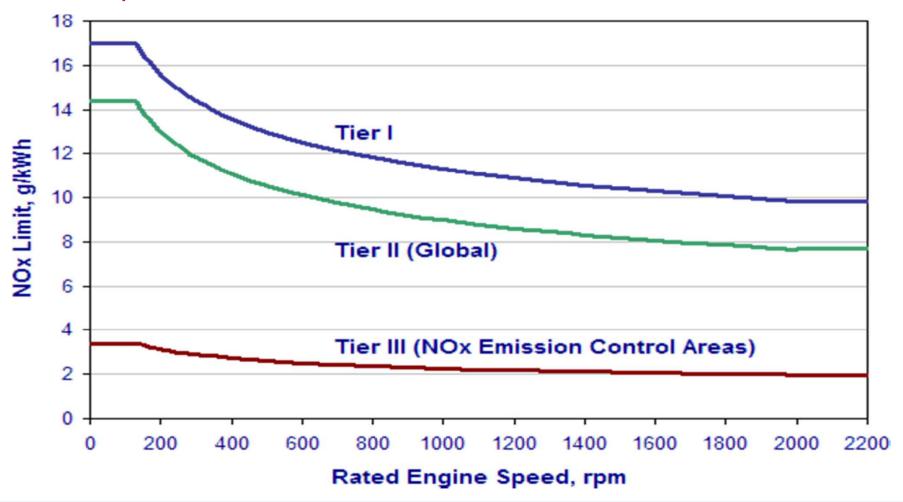


For NOx Engines installed on a ship:

- 1. 1990-2000, large engines with a power output of more than 5,000kW and cylinder replacement above 90 litres must comply with the existing (after 2000) limits, provided that there is an approved method
- 2. 2000-2010 existing limits (Tier1)
- 3. 2011- Tier II, on average 20% stricter than tier 1
- 4. 2016- Tier III, ships in NOx emission Control Areas NECA's, on average 80 % stricter



#### 2008, REVISED MARPOL ANNEX VI





#### NECA area's



#### Approved:

- North America Coast
- US Islands in the Caribian

#### Expected:

Baltic Sea

#### Mentioned as possible future NECA's:

- North Sea
- Japan
- South East Asia (Singapore with others)
- Australia/New Sealand
- Nortern America including Mexico
- Medditeranean



#### NOx reducing technologies

#### Wartsila:

- The NOx Tier III measure is far reaching compared to the NOx Tier 1 and Tier 2 measures
- Wärtsilä sees a good future for gas-fueled engines, gas is an attractive alternative to meet the Tier III standards.
- Selective Catalytic Reduction (SCR) can be combined with fuel
   > 1,0% sulphur.
- SCR is compatible with scrubbers.
- The costs of SCR are 5 -10 % of the fuel costs.
- The experience with SCR in the Baltic is good: 90 % NOx-reduction. Ships with SCR receive reduction on Swedish harbour dues.
- In development: combining technologies
- Wärtsilä will be ready in 2014 to supply engines that comply to Tier III-standards.





#### **CO2-emissions Maritime Shipping:**

Potential for improvement of energy efficiency in shipping sector: technical and operation measures: 25 -75 %

July 2011: IMO adopts in Marpol Annex VI:

- 1. Energy Efficiency Design Index (EEDI), a kind of 'energy efficiency performance standard': only for new ships
- 2. Ship Energy Efficiency Management Plan (SEEMP; all ships)

Also with EEDI en SEEMP the CO2-emissions of maritime shipping will grow substantially. This requires, according to IMO, marketbased measures.

Marketbased measures => two options:

- 1. Emission Trading Scheme (ETS)
- 2. Levy on fuel price, revenues in fund



#### EU system for monitoring, reporting and verifying

- Proposal Regulation
- Goal: deliver robust data, with reverence to reductietargets
- Scope:
  - Journeys to and from EU ports
  - Ships above 5000 GT
  - Only CO<sub>2</sub>
- Limit administrative burden
- Use of private verificators



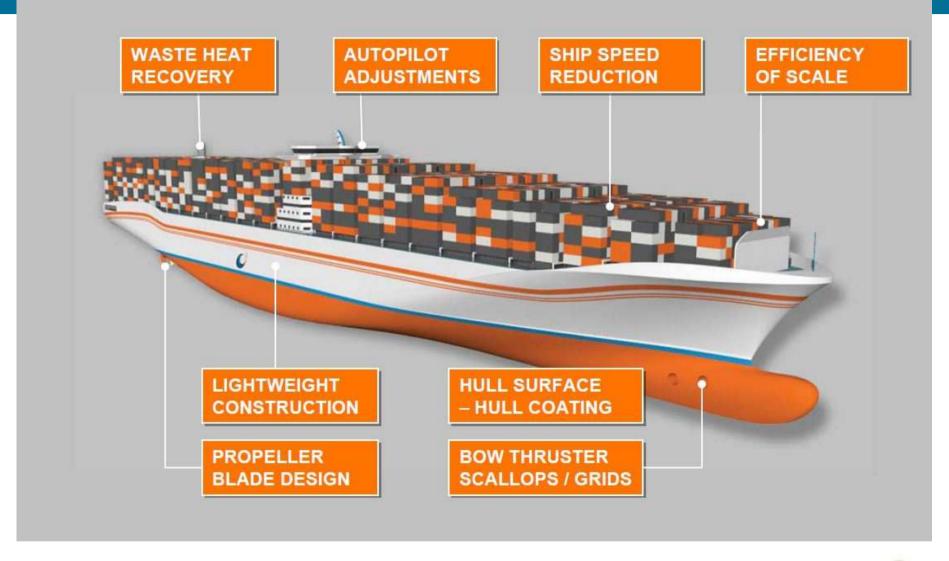


#### Opportunities for new technology:

A policy of reduction of CO2-emissons and regulation on energy efficiency (EEDI and SEEMP) will lead to opportunities for new technology:

- Exhaust waste heat recovery
- Propellor blade design
- Lightweight construction
- Hullsurface / hullcoating
- Energysaving lightning
- Etcetera

#### **CONTAINER VESSELS**

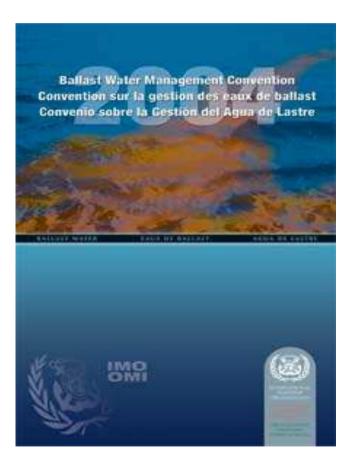






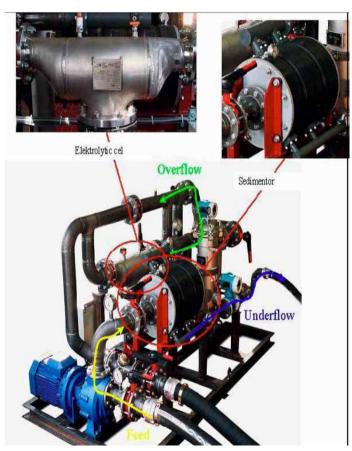
#### **Ballast Water Convention**

- Convention sets exchange standards, discharge performance standards organisms and indicator microbes
- Use of active substances may not be harmfull, approval procedures
- Convention does not apply to ships which only operate in waters under the jurisdiction of the party, or under the jurisdiction of another party when that party gives authorization for that exclusion
- Each party designates ports with adequate reception facilities
- Party shall ensure that ships are surveyed and certified according to Rules of the IMO
- Nothing in this convention shall prevent Parties taking more stringent measures





#### Ballast water treatment systems



IMO Basic approval 46

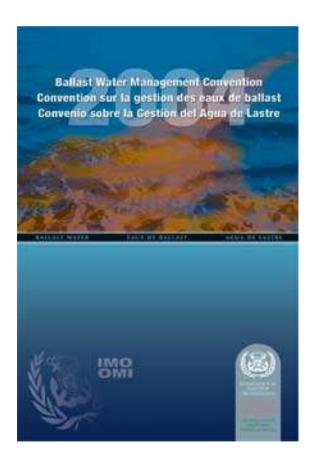
IMO Final Approval 32

Type approval 39



#### When does the convention come into force?

- Conditions of entry into force: 12 months after the raticifaction of 30 States, 35% of the world's tonnage
- Febraury 2014: 33 states have ratified, 30,4% of world tonnage
- Coming into force: 2015??





#### Recycling, IMO Hongkong Treaty





#### Adopted in 2009

Aim: ensuring that ships, when being recycled, do not pose any unnecessary risks to human health, safety and to the environment

#### Issues addressed:

- ships sold for scrapping may contain environmentally hazardous substances such as asbestos, heavy metals, hydrocarbons, ozone-depleting substances and others
- concerns raised about the working conditions at many of the world's ship recycling locations.
- concerns raised about the environmental conditions at many of the world's ship recycling locations.



#### IMO recycling guidelines



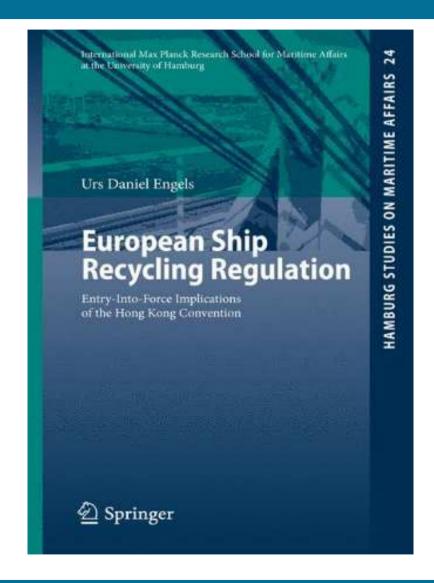
#### IMO quidelines:

- 1. the development of the Inventory of Hazardous Materials;
- 2. survey and certification;
- 3. for inspection of ships;
- 4. the authorization of Ship Recycling Facilities;
- 5. safe and environmentally sound ship recycling;
- 6. the development of the Ship Recycling Plan; and
- 7. other guidelines or circulars as may be identified by the Marine Environment Protection Committee of the Organization,



#### Hongkong Convention

Hongkong Convention Possible entry into force: 2020???





#### EU recycling regulation



EU ship recycling regulation adopted in 2013,

- Aim: early ratification Hong Kong Convention, both within the Union and in third countries by applying proportionate controls to ships and ship recycling facilities on the basis of that Convention.
- When interpreting the requirements of this Regulation, consideration should be given to the guidelines developed by the IMO ('IMO guidelines') to support the Hong Kong Convention.
- No ship recycling fund now, further study and proposal from the Commission



#### EU recycling regulation 2

- entered into force 31 December 2013
- This regulation applies to ships at the earliest 31 December 2015 and at the latest 31 December 2018, the eventual date depending upon when the recycling capacity of facilities on the EU list exceeds a threshold of 2.5 million light displacement tonnes (+ 6 months).
- The provisions on ship-recycling facilities will apply from 31 December 2014
- Some exceptions: Ships going for recycling must have a inventory of hazardous materials already this year.





## Sea of unprepared vessels:

Assessing the market size for scrubber and BWTS retrofits

Ralph Dazert Seminar "Teaming up in the retrofit market" Harderwijk, 27/3/'14



## Scrubbers: defining the market size

- Roughly 87,000 merchant vessels in world fleet\*
- About 20,000 vessels eligible for retrofit\*\*
- Break-even point for scrubber retrofit: vessel to trade 40% or more of its time inside ECA's\*\*
- About 2,200 retrofits expected in period 2015-2020\*\*\*
- Retrofits so far performed, ordered or scheduled: about 100 ships
- Majority of projects announced in last half year or so, market is picking up!



## Why so few projects?

- Lack of funding, installation very costly (several million €)
- Shipowners willing to take the gamble on MGO price and further development of scrubbers
- Scrubber takes up a lot of (revenue earning) space on smaller ships
- Doubts among some shipowners about environmental issues with wet scrubber + open loop system





Wärtsilä hybrid scrubber system installed in funnel of Solvang LPG ship (left)

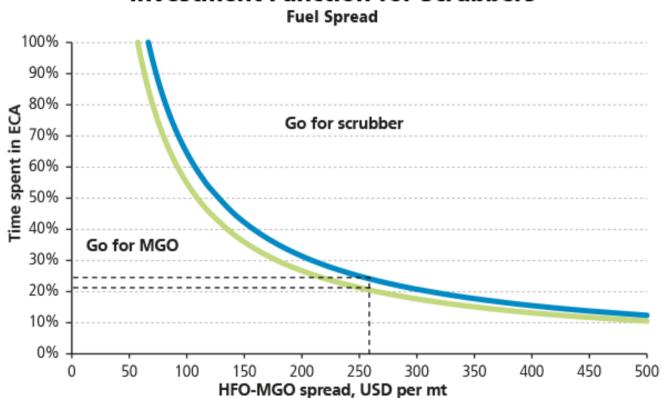


## Market expectations

- First movers could be at a disadvantage
- MGO price will rise, probably by 15-20%\*
- So far, almost all retrofit projects are for cruise ships, ropaxes and ro-ro's (clear schedule, high fuel burn)
- Finland to provide subsidies for retrofit (€12.6 million for 45 vessels)



#### **Investment Function for Scrubbers**



Any point above the line for each ship type indicates that investment in a scrubber is an economically better option than MGO, while any point below the line indicates that MGO is an economically better option than scrubbers.

— Standard vessel

Source: BIMCO

Source: BIMCO, April 2013



## Ballast Water Treatment Systems market size

- Some 68,000 ships need to be refitted within 5-6 years after coming into force of regulation\*
- BWTS market to peak in period 2017-2019 at between
   1-3 billion USD per year
- Comparison: sales in 2013 were USD466 million\*\*
- Market estimates vary based on speed of coming into force or regulation
- Over 50 BWTS systems in various stages of approval\*\*
- Prices of BWTS systems from \$500,000 to \$3 million\*\*\*\*



## What's holding things back?

- Systems fitted 2013: 67 (2010: 49), a long way to go!\*
- Movement in IMO on BWTS ratification is still slow
- However, USCG is also pushing for mandatory ballast water cleaning (EPA), which could speed up things a lot
- Why invest early when you keep the money in the bank till end 2014 at least?
- Technology development in systems is still ongoing
- Ships built before 2000 might be sent for scrap rather than be retrofitted
- Shore-based treatment systems also being studied by Damen and others

\*Chelsea Technologies Group, 2014





Ballast Water treatment barge: a threat to onboard systems?



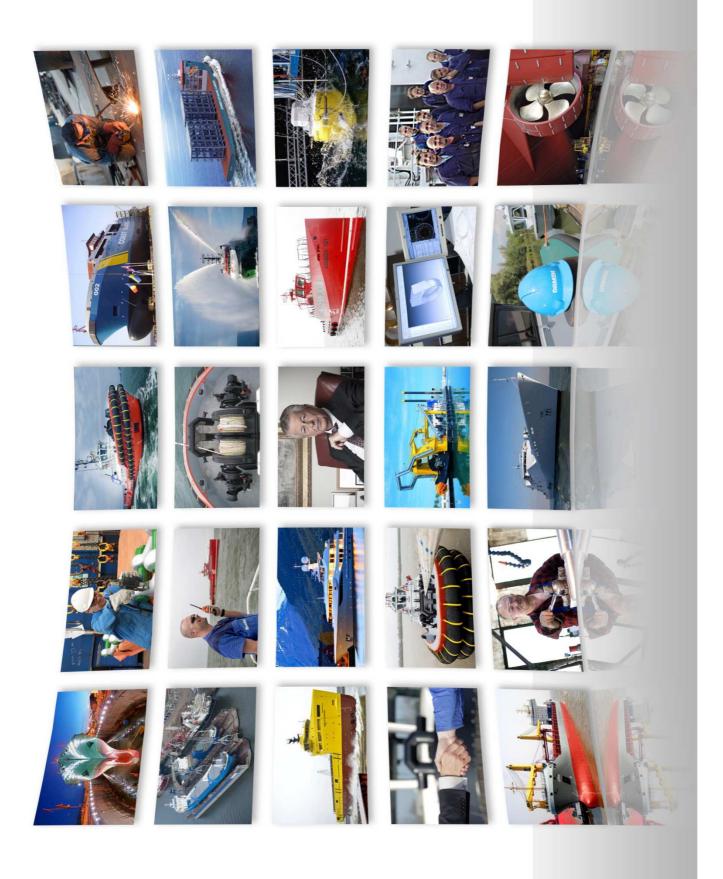
# Thank you for your attention Any questions?

#### **Damen Green Solutions**



Investing in our future









#### 86 YEARS OF EXPERIENCE



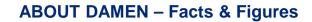




**SHIPREPAIR & CONVERSION** 



**SERVICES** 





Annual Turnover: €1.7 bn

Annual Deliveries: 157

Annual Repair jobs: > 1,000

The Damen Family: 8,000 Employees

Global Presence: 35 Yards

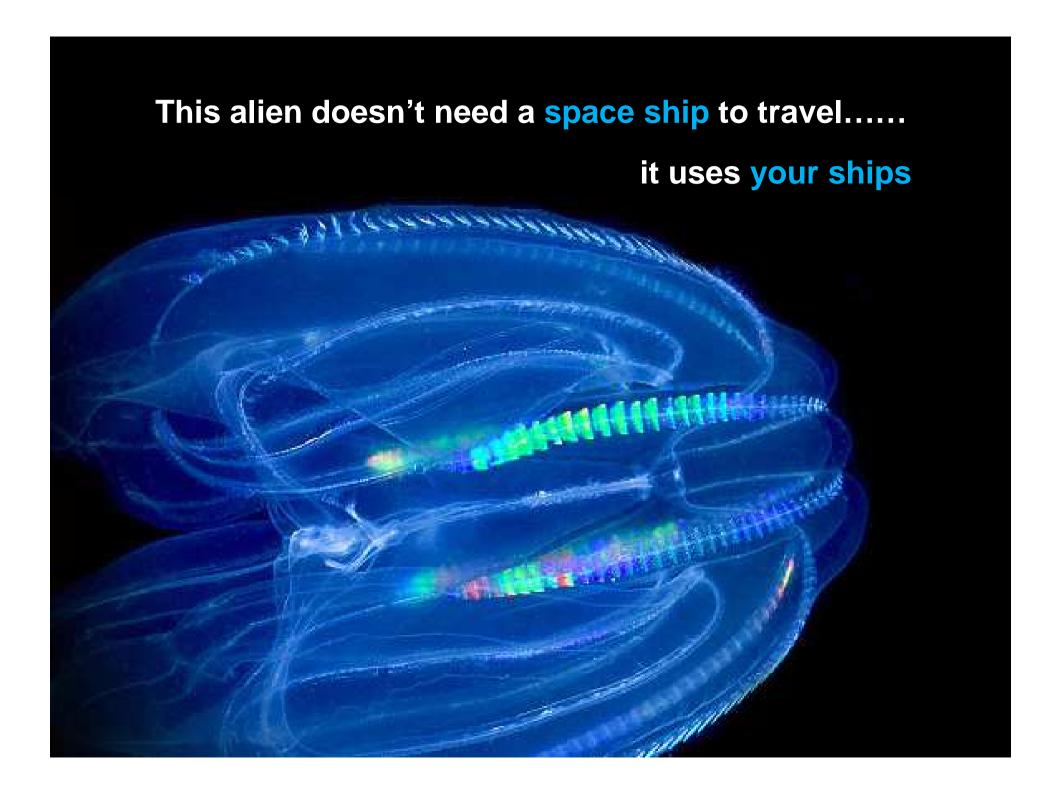
The Damen Standard: Stock hulls > 150

**Vessels delivered since 1969:** > 5,500

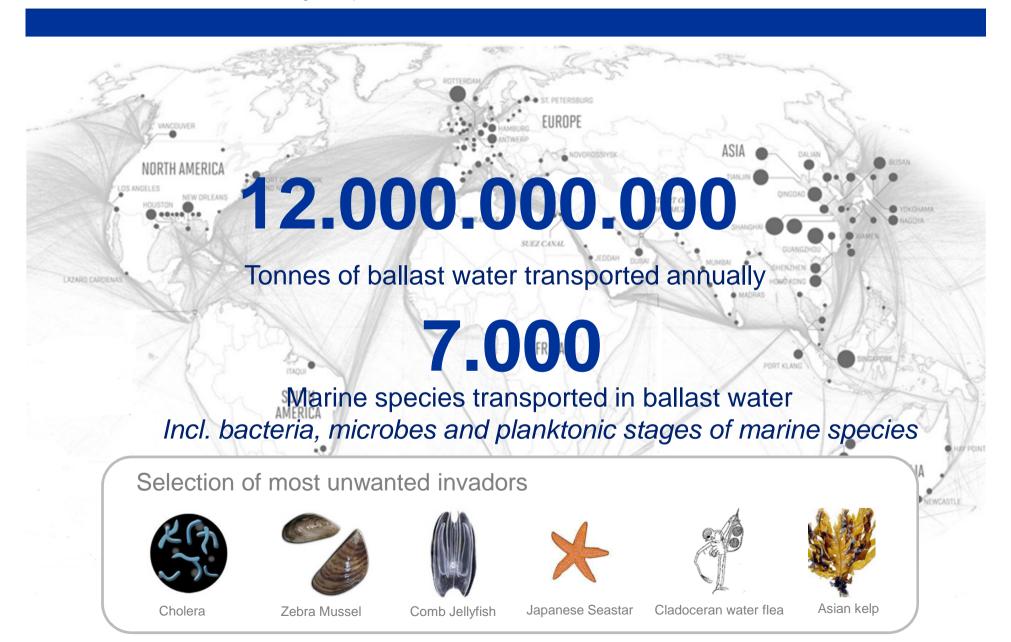




# By now most of us know what aliens look like.....











# Ballast Water Management Convention *To be ratified 2014*???





Unites States Ballast Water Regulations *Enforced*  Many vessels need to comply short term



#### How to comply?

- Management Plan & Record Book
- Survey & Certificate
- Manage ballast water by either <u>Exchange</u> or...
- o ..by <u>Treatment</u> using a type approved system
- After implementation dates only treatment will be allowed.





Most will comply by installing or retrofitting a Ballast Water Treatment System on board











#### GETTING READY FOR THE DEADLINES - THE RETROFIT CHALLENGE





#### The Challenge

- All shipowners will be faced with BWM requirements sooner or later
- Estimated 25 retrofits/day in average (peak year 2018 40/day)
- Shipowners will face practical challenges:
  - equipment supply
  - engineering capacity
  - installation capacity
  - Availability of facilities/yards
- This may lead to shortage and higher cost



#### Shipowners' main retrofit concerns

- What are CAPEX, OPEX & Total Cost of Ownership (TCO) ?
- o Does BWTU fit into my operations of ballast& flow rates?
- o Is the unit reliable & in compliance at any time?
- Is the BWTU safe, easy in use, easy to install & maintain?
- Out of service time of my ship?
- Warranty & Global Service Guarantee, Parts?
- Possible to do installation at Sea?
- o Best time to retrofit my ship?
- o Total turn around time for retrofit process?



#### We developed a one-stop-shop Retrofit Service Worldwide



**Total package:** Selection, Survey & 3D scan, Engineering, Procurement, Installation, Management Plan and Service



#### **Damen preferred BWTU - Cost efficient solution**

- Economical Automatic regulation of power consumption
- Flexible Modular up scaling by 100 m3/h, small footprint, skid mounting option
- Easy Compact for installation, automated operation
- Safe No gas, induced corrosion, active substances or chemical cleaning
- Proven Well proven technology from French partner



# THE SOLUTION Damen Shiprepair & Conversion



#### Your One-Stop-Shop partner for BWT Retrofit



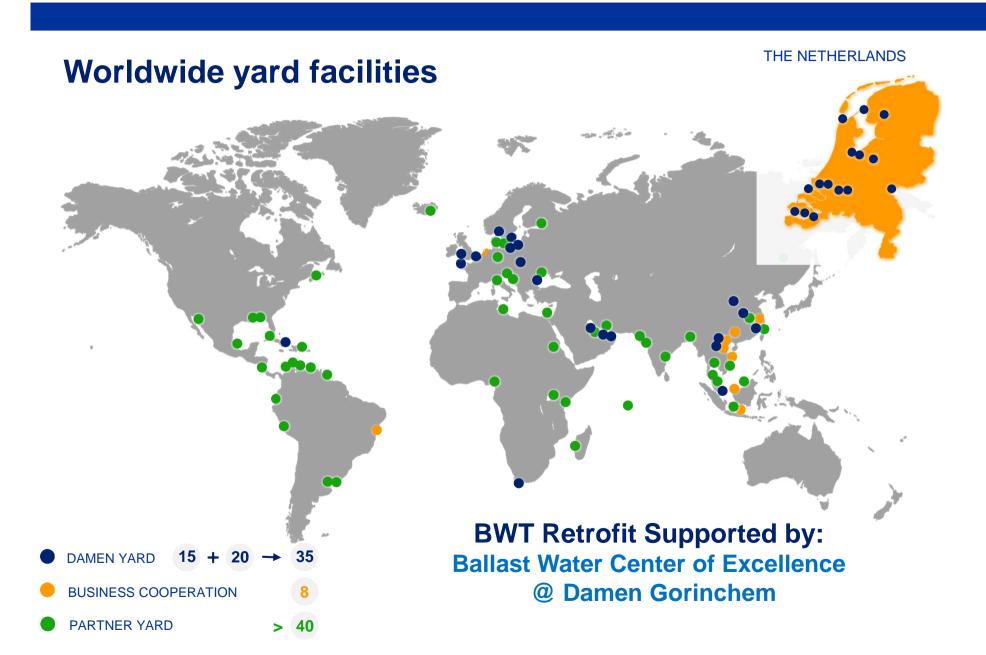


**REFIT** 











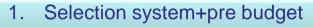
#### We provide turn-key installation of Ballast Water Treatment Systems

#### **Options:**

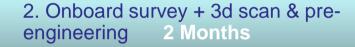
- BWT Technology
  - Damen preferred unit
  - Customers' preferred unit
- Installation
  - Damen yard
  - Non-Damen repair yard
  - Afloat by our mobile squad



#### Typical steps to retrofit (8 - 10 months)

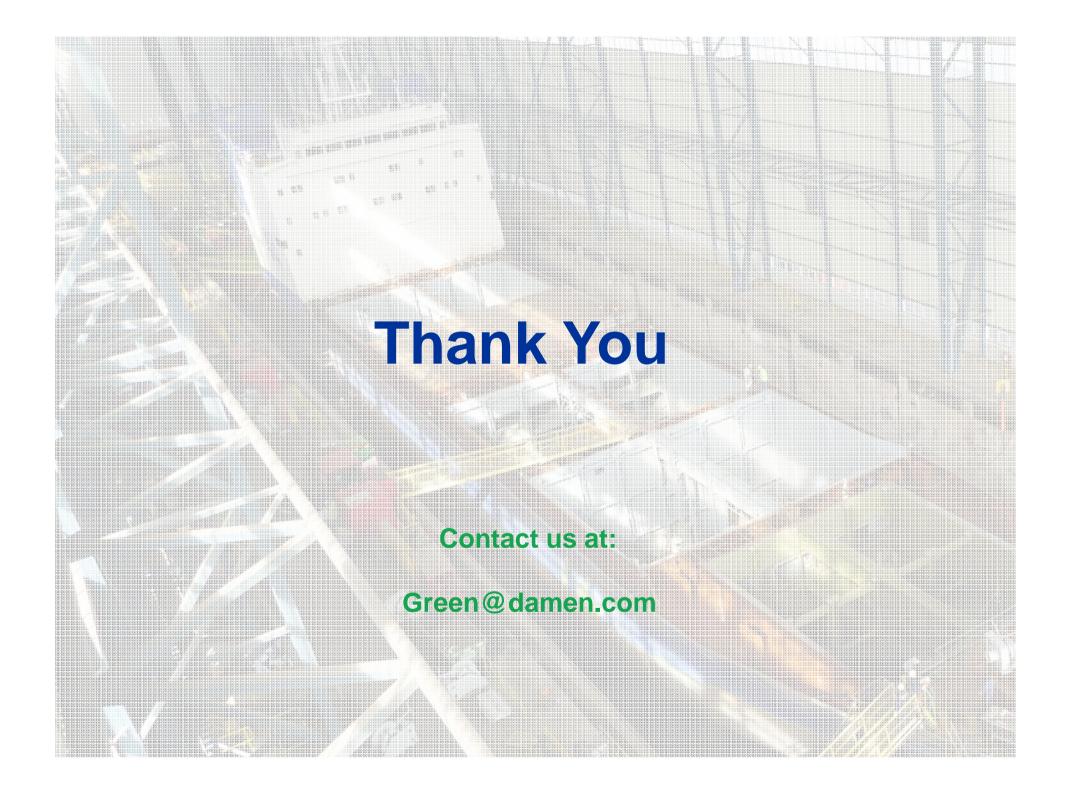


1-2 Month



- 3. Design integration plan + detailed design 2 Months
- 4. Purchasing + pre fabrication, planning3-4 Months
- 5. Installation and commissioning
- 2 Weeks
- 6. Warranty & after service







# Installation of PureSO<sub>x</sub>



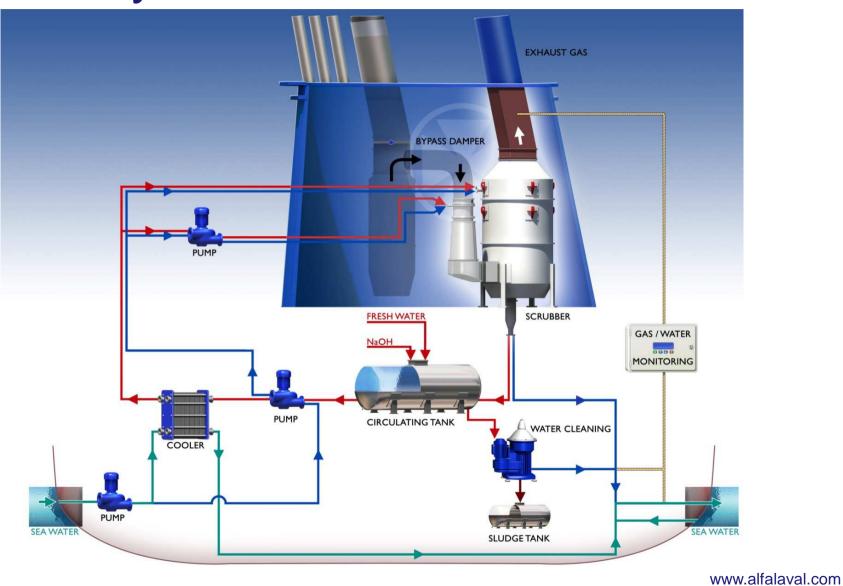
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# History of PureSO<sub>x</sub>

- >4000 Inert Gas Systems systems sold with scrubber section from Nijmegen, The Netherlands
- First pilot tested on 1 MW MAN diesel engine in 2008/2009
- Engineering, Procurement and SystemDevelopment from Business Center Nijmegen



# Hybrid system



## Benefits PureSO<sub>x</sub> Hybrid



- Running in Sea Water mode whenever possible
- Zero discharge whenever required
- Ability to cope with low alkalinity waters
- Lowest possible NaOH consumption
- No switching between MGO/HFO
- Most proven and reliable system

### Multiple inlet systems

#### Combine several engines in one scrubber

- Less space required
- Less weight
- Lower investment costs



(Optional) Inlet for auxiliary engine (s)

www.alfalaval.com

# PureSO<sub>X</sub> Water Cleaning



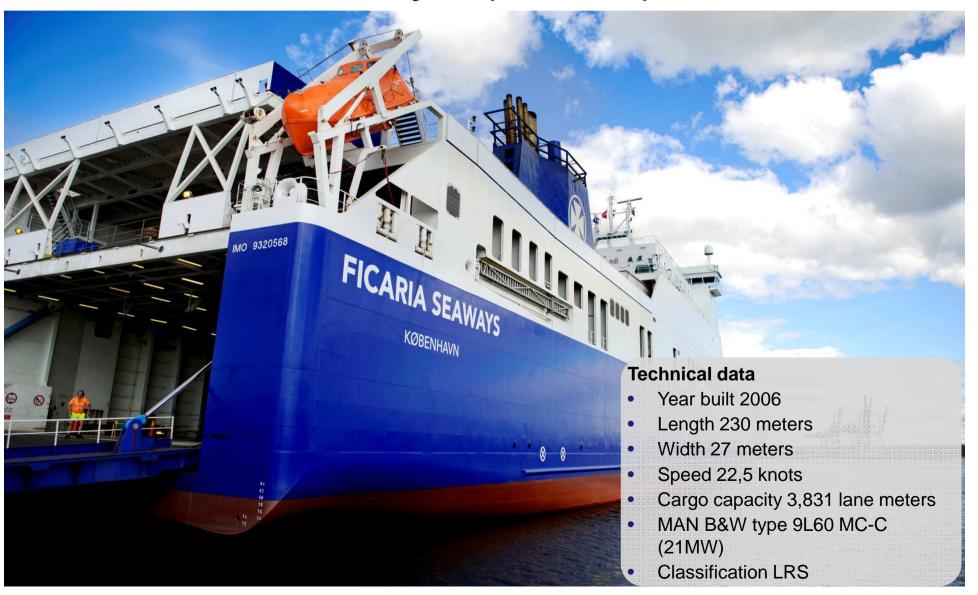
- MEPC wash water criteria are met
- Alfa Laval core technology
- Global service by Alfa Laval
- No chemicals needed



# References

#### Retrofit project:

### Ficaria Seaways (DFDS)



# PureSOx for Ficaria Seaways Single inlet system



#### **Technical data:**

Exhaust gas

In operation

Material

•	System type	Hybrid
•	Ship owner	<b>DFDS Seaways</b>
•	Engine	1 ME
•	Total Power output	21 MW
•	Height	10.5 Meters
•	Length	8.2 Meters
•	Diameter	4.6 Meters
•	Weight empty	24T
•	Weight with water	32T

192,000 Kg/h

13,000 hours

SS alloys

## Single inlet system – DFDS



www.alfalaval.com

#### Retrofit project:

# Plyca (Spliethoff)



# PureSOx for Plyca : Multiple inlet system



#### **Technical data:**

System type

Ship owner

Innovation

Total Power output

Height

Length

Diameter

Exhaust gas

Weight

Material

In operation

Hybrid

Spliethoff

2 ME + 2 AE and EGC fan

28 MW

9.3 Meters

8.5 Meters

4.7 Meters

216,000 Kg/h

154 tons (complete system)

SS alloys

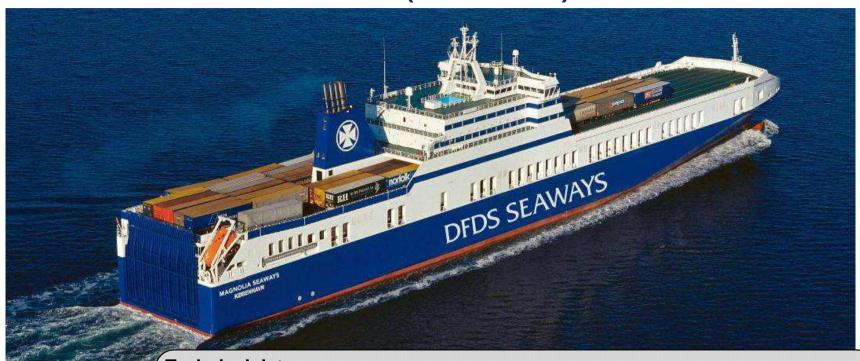
9,000 hours

## Multiple inlet system – Spliethoff



#### Retrofit project:

### 3 Ro-Ro vessels (DFDS)



**Technical data** 

- Retrofit installation: July 2013
- Ship names: Petunia Seaways / Magnolia Seaways / Selandia Seaways
- Engines: 1 x MAN 9L60 MC-C/ 1 x MAN 9L60 MC-C / 2 x GMT Sulzer 9 ZA 50S
- Total output: 21 MW / 21 MW / 21.6 MW
- No of scrubbers: 1 / 1 / 2
- System type: Hybrid, single inlet

## Retrofitting of the Selandia Seaways



Circulation tanks



Scrubber installation at Remontowa Shiprepair yard

GRE piping

### References

- 37 vessels
  - 35 Retrofit projects
  - 2 Newbuilds

- 42 PureSO<sub>x</sub> systems
  - 38 Hybrid systems
  - 4 Fresh water only systems



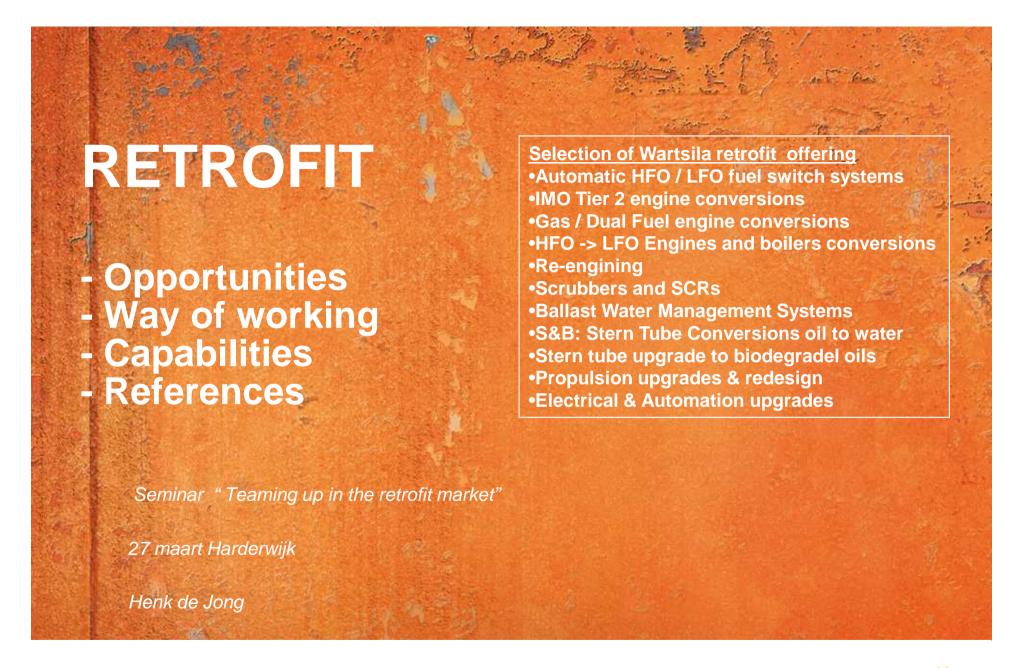






# Thank you!

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01/04/2014

## **Retrofit market drivers**

Environmental requirements are an important element of the retrofit market but there are more reasons why the retrofit market is important in the marine industry.

- New legislation
- Technical developments (Hydrodynamic design)
- Obsoletion management (Hardware and software support)
- Changed business requirement (Vessel conversions)

The speed of changes has increased due to rapid technical developments. Focus on all environmental emissions will continue due to the growing global population and consequential environmental impact.

Retrofit market will continue to grow



## Wartsila Retrofit solutions / activity

Retrofit projects are in general unique and complex delivery obligations, tailor made, outside standards, requiring engineering and/or design changes.

Retrofit projects require multi- discipline project teams with dedicated project management covering total scope of supply.

Risks management is an crucial element for retrofit projects to ensure budget control, timely execution and proper system integration

Retrofit project is more than equipment supply





## Service/Retrofit Projects – Centres of Competence

Project Centre	Type of Project	Project Centre GM
France	Nuclear / railway	Bassam Yaacoub
Finland	Power Plants/Plant efficiency/ Fuel conversions (Power & Marine)	Tero Karjalainen
Netherlands	Marine / Vessel efficiency	Marcel Koper
India	Relocations / Rehabilitations	PV Kini

Specialized project centre:
Project management
Engineering
System integration
Naval architects

Each project centre has special focus area so they are managing similar projects again and again



## **Retrofit projects Main Focus Areas**

### Power Plants installations

Relocations

Rehabilitations

Extensions

Engine breakdowns







Modernisations
Supgrades

Heat Recovery



### Marine installations

Salvage Services

Disaster Recovery

Re-engining projects

System modifications\_



Vessel Efficiency Optimisation

Propulsion upgrades

Marine LNG Conversions

Liquid Fuel Conversions





## Wärtsilä Retrofit offering

**Modular offering**: from equipment only to a "turn – key" delivery depending on customer needs

### **CORE COMPETENCES**

- Product knowledge
- Regulatory and class requirement expertise
- Skilled engineering resources / multi discipline (own naval architects / marine engineers + network of sub-contractors)
- Project management
- Procurement
- Site management and supervision
- Commissioning
- Crew training



## Wärtsilä partnership program

## adding value to the customers business

- technology choice to suit the ship type and operational profile
- modular design for ease of new build or retrofit installation
- flexible turnkey installation capability
- strong brand & credible supplier to the marine & offshore sector
- proven global life cycle support capability



- Ballast management planning
- · Fleet evaluation
- Confirmation of regulatory requirements
- Ballast water management systems technology choice
- · Value proposition
- Timeline verification
- Partnership

- Information collection: ship details and operating profile
- Price indications (previous projects)
- Ship survey
   Fauipment
  - Equipment configuration
  - Concept / GA Interfacing verifications
  - · Feasibility report
  - Capex / opex estimates
  - Project outline

- · Basic engineering
- Preliminary approvals
- Final project plan
- Sub-contractors selection
- Firm offer and contract for turnkey delivery
- Completion of basic engineering
- Detailed engineering
- Procurement
- Drawings approvals from class
- Installation preparations
- Equipment delivery for prefabrication / installation
- Prefabrication
- Installation works and site management
- Tests
- Approvals from Flag/Class
- Commissioning
- Crew trainings
- · Hand over

- Technical support
- Spares/service
- Maintenance
- Fleet support contract
- Compliance verification
- Equipment upgrade (future proofing)
- Global presence

PLANNING

SUPPLY & INSTALLATION (RETROFIT)

LIFECYCLE SUPPORT



## Nordica/ Fennica SCR Retrofit

## Turn – key reference





- Customer and background
  - Artcia Offshore (Finland)
  - Two sister ships: Nordica / Fennica
  - Oil exploration operations in the Arctic Ocean's
  - Very tight emission standards: NOx, PM, CO, VOC
- Scope of supply
  - Wärtsilä NOx Reducer
  - Oxidation Catalyst
  - Crankcase ventilation system
  - CEMS\*
- "Turn key" project responsibility
  - Engineering, procurement, construction
  - Complete installation: deck extension, new funnel casing, relocation of equipment, piping work, modification to fuel oil system, electrical and automation integration, etc...
- Very tight schedule (contract in Sept 2011, docking in Dec Jan, operations during summer 2012)



## Tarbit LNG Conversion Turn – key reference





- Customer and background
  - Tarbit
  - Chemical Tanker (Bit Viking)
  - First LNG conversion ever done
  - First LNGPac and GVU delivery
- Scope of supply
  - DF conversion of 2xW6L46
  - Complete LNG system (tanks, piping, gas valve units, inerting system)
  - Automation upgrade
  - Fire fighting system upgrade
- "Turn key" project responsibility
  - Engineering, procurement, construction
  - Complete installation: engine conversions,
     reinforcement of deck, tank installation, piping work,
     electrical and automation integration, etc...
- Ship successfully sailing since summer 2011



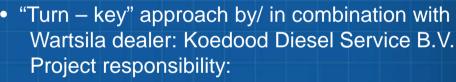
## "Eiger" LNG Conversion

## Turn – key reference

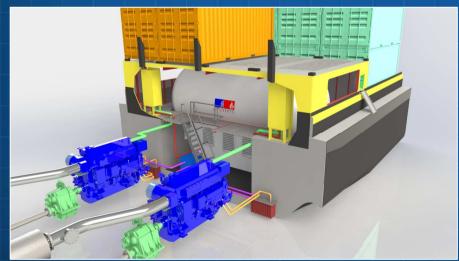




- Danser Group
- Inland Container Vessel (koppelverband)
- First LNG conversion ever done in Inland Shipping
- First Wartsila 20 Dual Fuel Engine driving FPP
- Scope of supply
  - 2 x W20DF Engines c/w GVU's and Controls
  - -System Integration know-how
  - -Interface Engine/ Propeller
  - -Pay-back analysis



- Engineering, procurement, construction
- Complete installation: engine installation, tank room, tank installation, piping work, electrical and automation integration, etc...
- Start Refit in April 2014. Restart operations in June 2014



## "Oleander" Propulsion retrofit



## **Success story Oleander**

- Replacing open CPP main propulsion by ducted CPP propeller in HR nozzle
- Providing vessel conversion drawings using capabilities of Wärtsilä Ship Design
- •Replacing CPP and TT controls by today state of the art equipment
- •On very last moment replacing CPP shaft with coupling for new

Vessel type: Roro Container vessel

Name: Oleander

Owner: Bermuda Container

Lines

Country: Netherlands

Delivered: 2011



## Saipem propulsion retrofit





### **Success Story Conversion Saipem 7000**

- •New design CP propellers on non-Wärtsilä shaft line
- Calculated efficiency increase confirmed by measurements
- •Comfort level similar before and after conversion

Vessel type: Semi-submersible crane

vessel

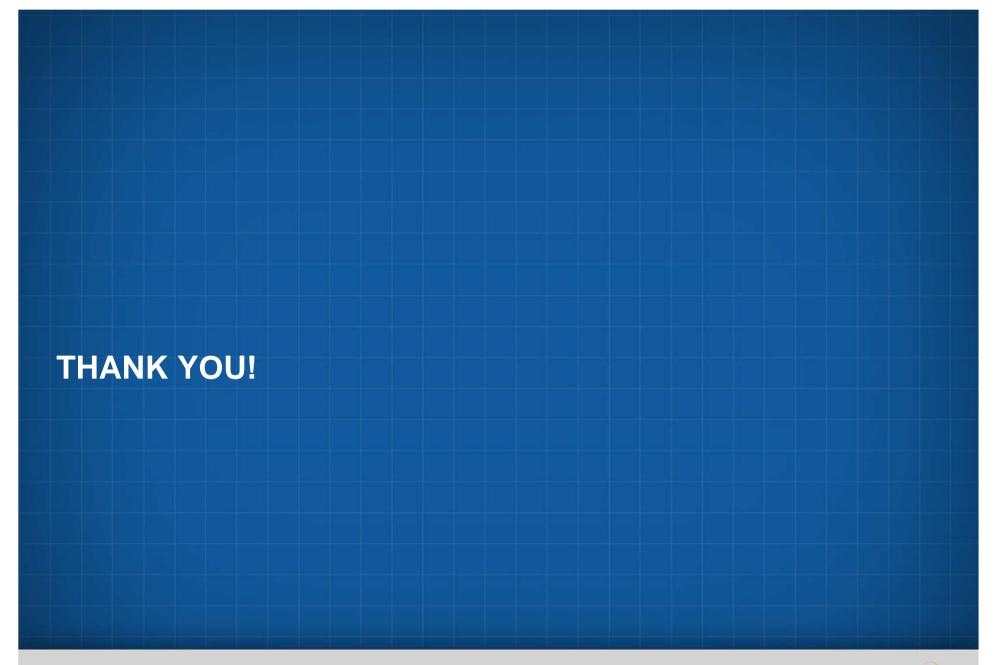
Name: Saipem 7000 Owner: Saipem ENI

Control type: **De Hoop/Groenpol** →

Lipstronic

Delivered: **2010/11** 

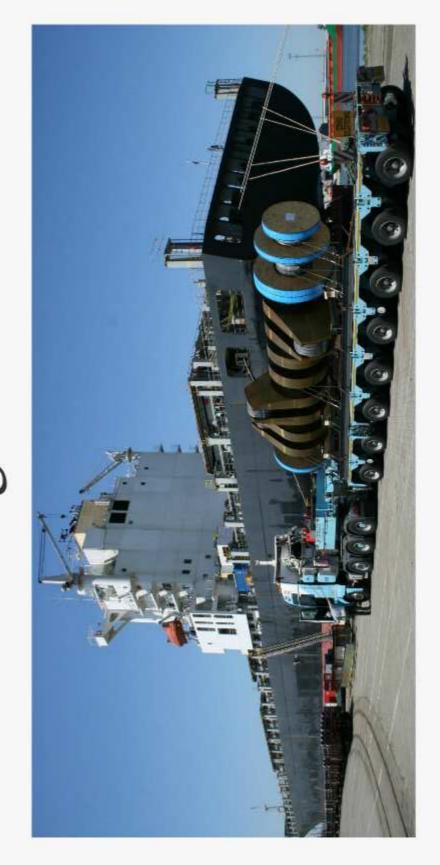






01/04/2014

## Wetering Rotterdam



## Wetering Rotterdam

- · Founded in 1880
- · Activities:
- maintenance
- · repair
- · aftersales services
- · trading



# Makers we represent

DAIHATSU DAIHATSU DIESEL







**StX** Engine











COMPRESSORS





# Focus on the future

Ballast Water Treatment System (BWTS)

Glass Fiber Reinforced Epoxy (GRE)

Piping Systems for Scrubber Installations

## BWTS



299 Ships Total Order Book 546 Ships **ECS Delivered** Container

**Bulk Carrier** 

## Global network



## Scope of supply

## **BWTS**

- · 3D scanning
- · detailed engineering incl. ISO metric drawings for the piping systems
- prefabrication
- project management
- commissioning of the system

# Techcross retrofit



## Scrubber installation

NOV Bondstrand Glass Fiber Reinforced Epoxy Pipes

- 1/7 weight of steel
- Resistance against chemicals and acids like sulphur
- standard fittings
- class approved

## Scope of supply scrubber piping

- detailed engineering included ISO metric drawings for the piping systems
- prefabrication
- project management

## NOV-FGS Bondstrand



## Thank you for your attention!





## **AXCES EMISSIONS VISION**

### INTRODUCTION:

BERRY VAN PEER AXCES INDUSTRIAL EXHAUST SYSTEMS
KJELT REMMEN AXCES EMISION TECHNOLOGY

AXCES IS ESTABB: 2001 BY MARCO GOOSSENS ANDRE BASSANT AXCES INDUSTRIAL STACKS





## **SUBJECTS**

- Silencers
- Regulated Emissions
- Emission standards
- Approach
- SCR Catalyst
- Combination





## **DEMPERS**

- Silencers
- Emissions
- Emission standards
- ApproachSCR CatalystCombined

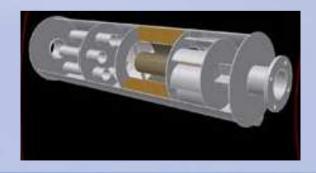
- Axces
- Changing R&D
- New CompactSilencer Types DNV, LR Spark arrestor
- Retrofit Silencer/SCR catalyst
- Newbuild Silencer/ SCR Catalyst



## **Silencers**

## Main topics R&D

- Design and sound reduction
- on demand of application
- minimalisation back pressure











## **EMISSIONS**

- Silencers
- Emissions
- Emission limits
- ApproachSCR CatalystCombi

- regulated combustion engine Emissions
- Sound (pressure dBa)
- CO en HC (colemonoxide en hydro carbons)
- Soot or/and PM
- Nitrogene oxides Nox
- Sulpher



## **EMISSIONS!!**

- Silencers
- Emissions
- Emission limits
- ApproachSCR CatalystCombi





## **EMISSIONS?**

- Silencers
- Emissions
- Emission limits
  - Approach
  - SCR Catalyst
  - Combi

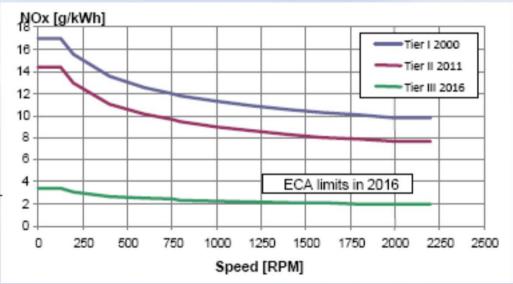






## **EMISSION STANDARDS MARINE**

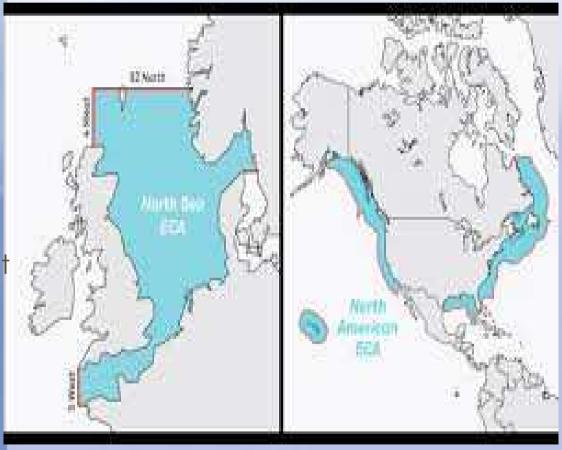
- Silencers
- Emissions
- Emission limits
- Approach
- SCR Catalyst
- Combi





## **EMISSION STANDARDS**

- Silencers
- Emissions
- Emission limits
- Approach
- SCR Catalyst
- Combi







## **APPROACH**

- Silencers
- Emissions
- Emission limits
- ApproachSCR Catalyst
- Combi

New(er) Engines

Rebuild/ refurbisched with new technology

Exhaust gas after treadment

Fuel quality improvement

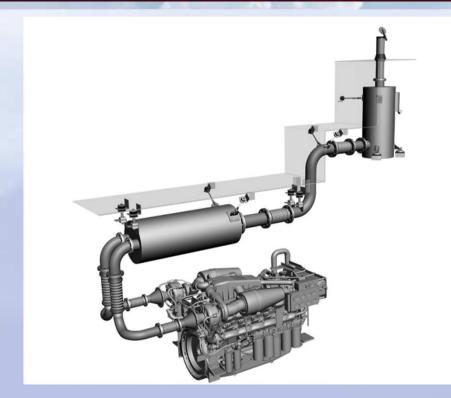
Fuel choise (MGO, LNG?)





## **APPROACH**

- Silencers
- Emissions
- Emission limits
- ApproachSCR CatalystCombi







## **SCR CATALYST**

- Silencers
- Emissions
- Emission limits
- Approach
  SCR Catalyst
  Combi

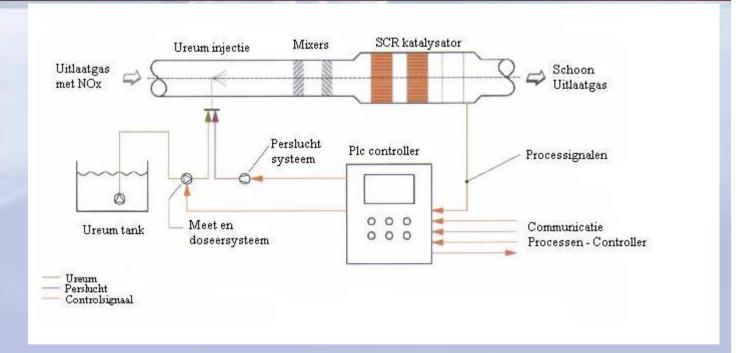
- NOx Emission to low required level
- 32,5 and 40 % Ureum /Ad Bleu choise
- Short mix traject, compact construction
- Reduction to 0,1 gr/Kw/Hr
- Minimal Amonia slib (max 25 PPM)
- Airless systems
- Low backpressure and long running hours/lifetime





## **SCR CATALYST**

- Silencers
- Emissions
- Emission limits
- ApproachSCR Catalyst
  - Combi







- Silencers
- Emissions
- Emission limits
- ApproachSCR CatalystCombi





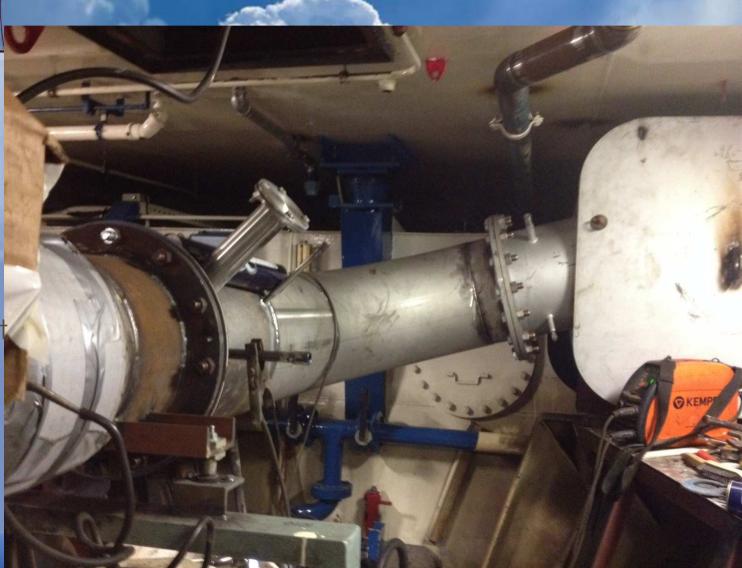
- Inleiding
- Dempers
- Emissies
- Emissie eisen
- Aanpak
- SCR Kat
- Combinatie





## **SCR KATALYSATOR**

- Silencers
- Emissions
- Emission limits
  - Approach
    SCR Catalyst
    Combi







## **SCR KATALYSATOR**

- Silencers
- Emissions
- Emission limits
- Approach
  SCR Catalyst
  Combi

- IDENOx SCR Catalyst system: silencer included
- € 26-35 each kW in de range from 1500 kW en hoger . Sootblower € 2000.Mwh
- € 35-65 smaller engines.
- Costs for smaller engines relatively higher
- Retrofit costs (labour, material Yard are often the same as system costs.
- prepared ship, install costs are avv.20 % of SCR system costs.





## **SCR KATALYSATOR**

- Silencers
- Emissions
- Emission limits
- Approach
  SCR Catalyst
  Combi

- NOx/Sound Emission reduction to required level.
- 32,5 and 40 % (Ad Bleu/ Urea) choise
- short mix traject, compact design
- Reduktin to 0,3 gr/Kw/Hr
- Ammonia slib (max 25 PPM)
- Low backpressure en long lifetime of catalyst elements (16000-23000 running hours avar.)

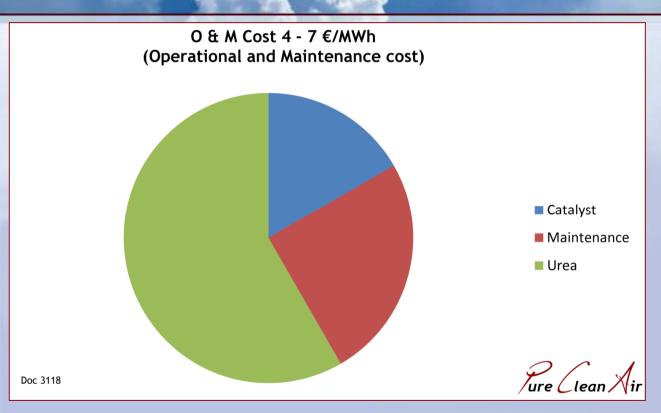




## **SCR CATALYST**

- Silencers
- **Emissions**
- **Emission** limits
- SCR Catalyst



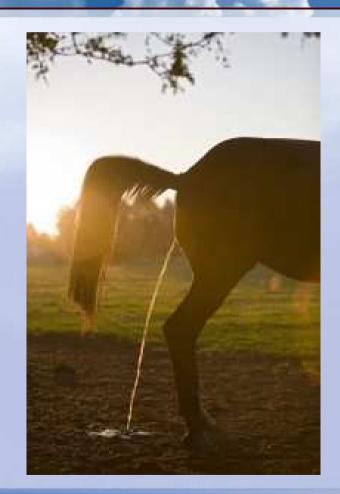






## **SCR CATALYST**

- Silencers
- Emissions
- Emission limits
- ApproachSCR CatalystCombi



Av. consumption: 10 litre/ Mwh

Urea/Ad Bleu Costs: € 0,24 - € 0,45 / liter



## COMBINATION

- Silencers
- Emissions
- Emission limits
- ApproachSCR CatalystCombi





## AXCES COMBINES CUSTOMER DEMANDS WITH KNOW HOW AND IS READY FOR THE FUTURE.

**KR@AXCES.COM**